**Market Notice**

**Date: 12 July 2013**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN82”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 12 July 2013 under its DMTN Programme dated 11 August 2008.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Bond Code** ABN82

**Nominal Issued** R 49,200,000.00

**Issue Price** 100%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 5 July 2016

**Books Close** 21 June 2016

**Interest Date(s)** 5 July 2016

**Last Day to Register** by 17:00 on 20 June 2016

**Issue Date** 12 July 2013

**Date Convention** Following

**Interest Commencement Date** 12 July 2013

**First Interest Date** 5 July 2016

**ISIN No.** ZAG000107152

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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